

# Outlook for Corporate Debt Markets in 2010

- Receive an update on key debt markets in a convenient half day information session
- Hear insights on how the debt markets in 2010 are recovering from the global financial crisis and the latest funding options available to borrowers
- Understand which markets offer the best opportunities for borrowers in 2010
- Learn from a panel of corporate treasurers how they will approach their 2010 debt funding requirements and their banking relationships

## TOPICS FOR 2010 INCLUDE

- Domestic Loan Markets
- Domestic Bond Markets
- Convertible Bond Markets
- US Public Bond and 144A Markets
- US Private Placement Market
- European Capital Markets
- Asian Capital Markets

## CORPORATE TREASURERS FOR 2010 INCLUDE

- Stephen Harper, Amcor
- Ross McKean CFTP, Orica
- Simon Milne CFTP, Crown
- Michael Braude FFTP, Coca-Cola Amatil
- Brett Nichols, Singtel Optus
- Dale Bridle, Fairfax Media

## PARTNERS



EARN SUCCESS EVERY DAY



## Dates & Venues

### Melbourne

Wednesday 10 February  
PricewaterhouseCoopers  
Lvl 19, 2 Southbank Boulevard  
Southbank  
Melbourne

### Sydney

Friday 12 February  
PricewaterhouseCoopers,  
Lvl 10, Twr 2, 201 Sussex Street  
Sydney

### Times

8:30am Registration

9:00am Start

12:30pm Finish

### Price

Members: \$150.00pp

Non-Members: \$220.00pp

(All prices include GST)

### CPD Points

4 points

### Inclusions

Morning tea

### RSVP

12noon AEST - Mon 8 Feb (MEL)

12noon AEST - Thur 11 Feb (SYD)



PRICEWATERHOUSECOOPERS

# Outlook for Corporate Debt Markets in 2010



## Program

TIME	TOPIC	PRESENTER
8.30am	Registration	
8.55am	FTA Welcome	<p><b>Mike Dontschuk</b> (Melbourne) President <i>Finance &amp; Treasury Association</i></p> <p><b>Paul Travers</b> (Sydney) Vice President <i>Finance &amp; Treasury Association</i></p>
9.00am	Domestic Bank Loan Market	<p><b>John Hudson</b> Head of Syndications—Australia &amp; NZ Global Markets <i>ANZ</i></p>
9.20am	Domestic Bond Market	<p><b>Patrick Mullins</b> Global Co-Head of Capital Markets Origination, Wholesale Banking <i>National Australia Bank</i></p>
9.40am	Convertible Bond Markets	<p><b>Nicolas Vong</b> Head of Equity Capital Markets Asia Pacific <i>Barclays Capital</i></p>
10.00am	US Public Bond and 144A Markets	<p><b>Natalie Vanstone</b> Managing Director, Head of Debt Capital Markets <i>J.P. Morgan</i></p>
10.20am	US Private Placement Market	<p><b>Lori Pollicino</b> Executive Director, US Private Placements <i>J.P. Morgan New York</i></p>
10.40am	Morning Tea	
11.10am	European Capital Markets	<p><b>Dan Fairclough</b> Director, DCM Australia &amp; New Zealand <i>Barclays Capital</i></p>
11.30am	Asian Capital Markets	<p><b>Reuben Tucker</b> Head of Debt Capital Markets <i>ANZ</i></p>
11.50am	Corporate Treasurers Panel	
	<p><b>Melbourne</b></p> <ul style="list-style-type: none"> <li>• <b>Stephen Harper</b> Group Treasurer, <i>Amtcor</i></li> <li>• <b>Ross McKean</b> CFTP Group Treasurer, <i>Orica</i></li> <li>• <b>Simon Milne</b> CFTP Treasurer, <i>Crown</i></li> </ul>	<p><b>Sydney</b></p> <ul style="list-style-type: none"> <li>• <b>Michael Braude</b> FFTP GM Treasury, Risk &amp; Insurance, <i>Coca-Cola Amatil</i></li> <li>• <b>Brett Nichols</b> CFTP Director, Treasurer, <i>SingTel Optus</i></li> <li>• <b>Dale Bridle</b> Group Treasurer, <i>Fairfax Media</i></li> </ul>
12.30pm	FTA Conclusion	



## Registration Form: Outlook for Corporate Debt Markets in 2010

Location:  Melbourne, Wednesday 10 February, 2010  Sydney, Friday 12 February, 2010

### How to register

**Preferred registration method On-line: [www.halledit.com.au](http://www.halledit.com.au)**

Phone: +61 3 8534 5000 Fax: +61 3 9530 8911 Email: [registration@halledit.com.au](mailto:registration@halledit.com.au)  
Mail: PO Box 84, Hampton, Vic 3188

### Registration details

Delegate 1 Name: .....

Position: .....

Email: .....

Delegate 2 Name: .....

Position: .....

Email: .....

Delegate 3 Name: .....

Position: .....

Email: .....

Organisation: .....

Address: .....

.....

Phone: .....

Dietary requirements please list below

### Payment details (all prices include GST)

[ ] x Member \$150.00 incl GST = [ ]

[ ] x Non-member \$220.00 incl GST = [ ]

TOTAL AMOUNT = [ ]

Payment must be received before the forum

*This event flyer will serve as a **tax invoice** when payment is made  
Hallmark Editions ABN: 43 102 605 434 \*  
\* Wording in accordance with ATO Ruling GSTR 1999 D10*

#### **Cheque** (payable to: Hallmark Editions P/L)

Hallmark Editions is the secretariat of the Finance & Treasury Association

#### **Credit Card\***

\*Amex, Diners, Visa, Mastercard and Bankcard can be used online [www.halledit.com.au](http://www.halledit.com.au)

For payments over the phone and fax; Visa, Mastercard and Bankcard only.

Card number: .....

Expiry date: ..... / .....

Name on card: .....

Signature: .....

**DISCLAIMER:** The details in this brochure are provided for information only and are expressly excluded from all and any legal document. To the best of the knowledge and information available to the Finance and Treasury Association Limited and its representatives, the information contained in this brochure and its attachments is true and accurate at the time of printing. The Finance and Treasury Association Limited reserves the right to make changes to topics and speakers without prior notice and disclaims, to the fullest extent permitted by law, all and any liability to any person, persons or organisation either directly or indirectly.

**CONDITIONS:** Only registrations complete with payment details will be included in the official attendee list. FTA implements a 'no payment, no entry' policy. Registrations are only valid once payment has been received. Delegates who cancel up to and including 3 working days prior to the event date, will receive a refund less a 5% cancellation fee, thereafter the full event cost will be charged. If course notes are applicable the registrant will receive a copy. Registrations may however be transferred, any additional costs must be paid prior to the event. FTA reserves the right to cancel or reschedule events. If you do not wish your provided email address to be used to provide you with information on upcoming FTA events please tick this box